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Integrative Consultation Form

I look forward to your first visit in our office! Please find a quiet moment to complete this questionnaire to bring to your appointment. I have carefully chosen these questions to address all aspects of your health. Your answers will help me to work with you in a way that best meets your health care needs. Feel free to skip any questions that you do not wish to answer. If there are questions that you prefer not to answer in writing but wish to discuss in-person, we may do so at your appointment.

Today's Date: _____

First Name _____ **Middle Initial** _____ **Last Name** _____

Date of Birth ___/___/___

Phone Number Home (____) _____ Cell (____) _____ Work (____) _____

Where can I leave a confidential message? (check one) ___ Home ___ Work ___ Cell

Who referred you to my practice? _____

Birth order (Circle One) Only child, first, middle, or last

Please describe the **major expectations** that you have of your Integrative Consultation:
What are your health goals? What are your health concerns?

What health problems would you like us to address with your consultation? Please rank by priority:

1. _____
2. _____
3. _____

Please list the name of **physicians and complementary medicine providers** who have treated you in the past:

Name	Telephone # (optional)	Profession/Specialty	Dates of treatment From	To

Please list the name of **psychiatrists, psychologists, counselors and psychotherapists** who have treated you in the past:

Name	Telephone # (optional)	Profession/Specialty	Dates of treatment From	To

Please list the name and diagnosis date of any current medical conditions.

Please list the name and diagnosis date of any past or childhood medical conditions.

Please list any diagnostic studies you have had done in the past and the date-
(CT, MRI, ultrasound, colonoscopy, EGD, EKG, Bone density scan, etc.)

What **medications and remedies** are you currently taking? This includes over-the-counter medications, homeopathic and herbal remedies, and nutritional supplements. Use the back of this page if need to add more or bring a list with you to attach.

Name	Dose or quantity per day/ Brand or Manufacturer	When did you start it? Why?

ALLERGIES

Are you allergic to or have you had a "bad reaction" to any medications or other substances? YES NO

If yes, please specify drug(s), substance(s) and type of reaction: _____

Environmental allergies YES NO. If yes, please describe.

Food allergies YES NO. If yes, please describe.

Exposure to toxic metals at job or home YES NO. If yes, please describe.

Do you have dental amalgams (silver fillings) or root canals? YES NO

Please list number of times you have had antibiotics as a Child _____ Teen _____ Adult _____

Please list number of times you have taken oral/IM/IV steroids as a Child _____ Teen _____ Adult _____

Please list any **hospitalizations or surgeries** you have had:

Reason for hospitalization or surgery	Date

What **exercise activities** do you do in a typical week?

Activity Type	Times per week	Minutes per time

Would you like to discuss your exercise regimen? ___ YES ___ NO

DIET

Do you skip meals? _____

Are you currently on a special diet? Food allergies? Foods you avoid? Vegetarian? Vegan?

What and how much do you drink on a typical day? (i.e.: water, caffeine drinks, soda, etc.)

How would you describe your relationship with food? _____

What **foods** do you eat on a regular basis?

Breakfast foods	
Lunch foods	
Dinner foods	
Foods you crave (sugar, chocolate, soda, coffee, etc.)	
Foods you dislike	
Snack foods	
Comfort foods	
Food allergies	

How many of your meals (including breakfast and lunch) each week are prepared in a restaurant? _____

Would you like to discuss your eating habits and diet? ___ YES ___ NO

Anything about your diet I should know? _____

GUT

How often do you have a bowel movement? _____

Do you have the following? (please circle) small stools, hard stools, diarrhea, loose stools, undigested food in stools, blood in stool, excessive gas, distended belly after eating, foods that make you have an urgent need to have a bowel movement? What foods? _____

Have you had a colonoscopy and/or EGD? ___ YES ___ NO Date _____ Reason _____

ALCOHOL/BEVERAGE/RECREATIONAL INTAKE

Do you consume any of the following?

	Yes	No	If yes, how much per week	If quit, when
Beer or wine				
Liquor				
Tobacco products/ Vape				
Marijuana, cocaine or other drugs: (please specify)				
Coffee, coke or other drinks with caffeine (please specify)				

Do you feel that you have or had a problem with any of the substances listed above? ___ YES ___ NO

Have you ever had to cut down on your drinking? ___ YES ___ NO

Do you get annoyed when someone asks about your drinking? ___ YES ___ NO

Do you ever feel guilty about your drinking? ___ YES ___ NO

Do you ever make excuses for drinking or for your behavior while drinking? _____ YES _____ NO

SMOKING

Do you smoke? _____ YES _____ NO If yes, how long have you been smoking? _____

Have you smoked in the past? _____ YES _____ NO If yes, how long? _____

Do you have/have you had smoke exposure at home? _____ YES _____ NO

If yes, please explain: _____

SLEEP

Overall do you feel that you get enough **sleep**? _____ YES _____ NO

What time do you go to bed? _____

What time do you wake up? _____

Do you wake up during the middle of the night? _____ YES _____ NO How often? _____ About what time? _____ Are you able to go back to sleep? _____

Do you feel rested upon waking? _____ YES _____ NO

Do you take anything to help sleep? _____ YES _____ NO What do you take? _____

WOMEN'S HEALTH

Age of first menstrual period _____ Date of last menstrual period _____

Are your periods regular? _____ YES or _____ NO

First day of most recent menstrual period? _____ Usual Flow: _____ Heavy _____ Moderate _____ Light

Length of bleeding in days _____ Number of days between periods? _____

Do you have (please circle): Painful Periods, Missed Periods, Spotting Between Periods, Excessive Vaginal Bleeding, Pain with intercourse, bleeding after intercourse, Unusual Discharge/Infection, Recurring Vaginal Infections, Low Libido

If you have gone through menopause, have you had any post-menopausal bleeding? _____ YES _____ NO

Date of last: PAP/HPV Screen _____ Pelvic exam _____

Mammogram/Breast Imaging _____ Breast exam _____

History of abnormal mammogram? _____ YES _____ NO Date/Diagnosis _____

History of breast biopsy? YES NO Date/Diagnosis _____

Please list any Family members with Breast Cancer & age at diagnosis? _____

Have you ever had an abnormal PAP? YES NO

If yes, when/treatment _____

Number of: Pregnancies Live Births Abortions Miscarriages

Have you experienced complications during pregnancy/delivery/or post partum? YES NO

If yes, please explain. _____

Contraceptive History

Please circle the method of contraception you are currently using:

Birth Control Pills Type _____ Diaphragm/Cap _____

IUD Type _____ Nexplanon, Depo Provera, Condom and/or Foam, Suppository

Total Years of Use _____ Date of Last Change _____

Tubal Ligation YES NO Hysterectomy YES NO

Partner with Vasectomy YES NO Other method _____

Problems with current method _____

Have you used Contraceptive in the past? YES NO For how long? _____

What types? _____ During what years? _____

Please list any history of sexually transmitted infections and date of diagnosis? _____

BIRTH HISTORY

Did your mother have a vaginal or cesarean section when you were born? _____ Vaginal _____ Cesarean

_____ I do not know

Were you born at term? _____ YES _____ NO _____ I do not know

If No, what gestational age were you born? _____

Were you breastfed? _____ Yes _____ No _____ I do not know If Yes, for how long? _____

Have you experienced any traumatizing events in your life? _____

What are the greatest sources of **stress** in your life? Describe activities or techniques you use to relieve stress.

What are the greatest sources of **comfort** in your life? What brings you joy in your life?

Who are the people, including members of your family, or animals **who play a very important role in your life?**

Name	Relationship to you	Age	Where do they live?

Who lives with you? _____

Are you satisfied with your **personal relationships**? _____ YES _____ NO Please describe: _____

If you are a **parent**, do you have any concerns about parenting? ____ YES ____ NO
If yes, please describe:

Do you consider yourself heterosexual, homosexual, bisexual, transgender, other?

Have you, or a close family member, ever experienced **emotional, physical, mental or sexual abuse or assault**? ____ YES ____ NO If yes, please explain: _____

Do you use any form of **birth control** or **protection from sexually transmitted infections**? ____ YES ____ NO
If yes, please describe:

Are you satisfied with your **sexual relationships**? ____ YES ____ NO
If no, please describe:

Do you belong to an **organized religion or spiritual group**? ____ YES ____ NO
Please describe your current religious or spiritual practice:

Are you currently a **student**? ____ YES ____ NO If yes, where? _____

How many **years of education** have you completed? _____

Do you have any **difficulties with learning**? ____ YES ____ NO
If yes, please describe: _____

What is your **job or occupation**? _____ How many hours a week do you work? _____

Are you satisfied with your **work**? ____ YES ____ NO

Please describe: _____

Is there anything about your **work that negatively affects your mental or physical health**?

What is your current **annual household income**? (check one)

____ \$20,000 ____ \$20,000-\$40,000 ____ \$40,000-\$60,000 ____ \$60,000-\$80,000 ____ \$80,000-\$100,000
____ \$100,000-\$200,000 ____ >\$200,000

Do you have any **concerns** about your current **FINANCIAL** situation? ____ YES ____ NO

If yes, please describe:

Do you have any **concerns** about your current **LIVING** situation? ____ YES ____ NO

If yes, please describe:

Is there **any other information** about you that you feel is important to tell me?

If you could do one thing in your life, name your **biggest dream, your life's mission**, what would it be?

Thank You,
Kristin Markell, MD